



IN THE UNITED STATES PATENT
AND TRADEMARK OFFICE

-- PATENT --

Inventor(s): Laurie Allen et al. Docket No.: 60655.0400
Serial No.: 10/608,764 Group Art Unit: 3629
Filing Date: June 27, 2003 Examiner:
Title: SYSTEM AND METHOD FOR WEB ACCESS TO FINANCIAL DATA

DECLARATION FOR PATENT APPLICATION

As a below named inventor, I hereby declare that:

My residence, post office address and citizenship are as stated below next to my name.

I believe I am an original, first and sole inventor (if only one name is listed below) or an original, first and joint (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled

SYSTEM AND METHOD FOR WEB ACCESS TO FINANCIAL DATA

the specification of which is attached hereto or was filed on June 27, 2003 as Application Serial No. 10/608,764 and was amended on _____ (if applicable).

I hereby state that I have reviewed and understand the contents of the above-identified specification, including the claims, as amended by any amendment referred to above.

I acknowledge the duty to disclose to the United States Patent and Trademark Office all information known to me to be material to patentability as defined in Title 37, Code of Federal Regulations, Section 1.56.

I hereby claim foreign priority benefits under Title 35, United States Code, Section 119(a)-(d) or Section 365(b) of any foreign application(s) for patent or inventor's certificate, or Section 365(a) of any PCT International application which designated at least one country other than the United States, listed below, and have also identified below, by checking the box, any foreign application for patent or inventor's certificate or PCT International application having a filing date before that of the application on which priority is claimed.

Prior Foreign
Application(s)

Priority Not Claimed

[]

Number

Country

Filing Date

I hereby claim the benefit under 35 U.S.C. §119(e) of any United States provisional application(s) listed below:

60/468,495

Application Number

05/06/2003

Filing Date

I hereby claim the benefit under 35 U.S.C. §120 of any United States application(s), or §365(c) of any PCT International application designating the United States, listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of 35 U.S.C. §112, I acknowledge the duty to disclose to the United States Patent and Trademark Office all information known to me to be material to patentability as defined in 37 C.F.R. §1.56 which became available between the filing date of the prior application and the national or PCT international filing date of this application:

Application Number

Filing Date

Status (Patent, Pending, Abandoned)

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

In the event that the Application Number and/or filing date is not available when this Declaration is executed, I hereby authorize and request any attorney associated with the Snell & Wilmer, L.L.P., Customer No. 20322, to insert above the filing date and/or the application number of said application when known.

Full name of sole or first joint inventor: Laurie Allen

Inventor's signature: Laurie Allen Date: 7/29/2003

Residence Address: 4138 W. MORROW DR

City/State: GLENDALE, AZ Zip Code: 85308

Mailing Address: Same

Citizenship: U.S.

Full name of second joint inventor: Steve Atkins

Inventor's signature: Steven S. Atkins Date: 7/28/03

Residence Address: 2115 E. Evans Dr.

City/State: Phoenix, AZ Zip Code: 85022

Mailing Address: Same

Citizenship: U.S.

Full name of third joint inventor: Dave Babcock

Inventor's signature: [Signature] Date: 7/28/03

Residence Address: 723 E. TANYA TRAIL

City/State: Phoenix Zip Code: 85086

Mailing Address: SAME

Citizenship: U.S.

Full name of fourth joint inventor: Pat Callahan

Inventor's signature: [Signature] Date: 7/28/03

Residence Address: 9044 E Via Montoya

City/State: Scottsdale, AZ Zip Code: 85255

Mailing Address: Same

Citizenship: U.S.

Full name of fifth joint inventor: Sean Hagan

Inventor's signature: [Signature] Date: 7/28/2003

Residence Address: 24412 N 37th Ln

City/State: Glendale AZ Zip Code: 85310

Mailing Address: same

Citizenship: Canada

Full name of sixth joint inventor: Norm Hanevich

Inventor's signature: [Signature] Date: 28 July 03

Residence Address: 4543 E MICHELLE DR

City/State: Phoenix AZ Zip Code: 85032

Mailing Address: SAME

Citizenship: USA

Full name of seventh joint inventor: Greg James

Inventor's signature: _____ Date: _____

Residence Address: _____

City/State: _____ Zip Code: _____

Mailing Address: _____

Citizenship: _____

Full name of fifth joint inventor: Sean Hagan

Inventor's signature: _____ Date: _____

Residence Address: _____

City/State: _____ Zip Code: _____

Mailing Address: _____

Citizenship: _____

Full name of sixth joint inventor: Norm Hanevich

Inventor's signature: _____ Date: _____

Residence Address: _____

City/State: _____ Zip Code: _____

Mailing Address: _____

Citizenship: _____

Full name of seventh joint inventor: Greg James

Inventor's signature: Michael Gregory James Date: 8/12/03

Residence Address: 7453 W. Monona

City/State: Glendale, AZ Zip Code: 85308

Mailing Address: <same as above>

Citizenship: U.S.

Full name of eight joint inventor: Cheryl Kabrud

Inventor's signature: Cheryl Kabrud Date: 8-18-03

Residence Address: 23801 N. 38th Ave

City/State: Glendale, AZ Zip Code: 85310

Mailing Address: <same as above>

Citizenship: U.S.

Full name of ninth joint inventor: Andy Nicholls

Inventor's signature: _____ Date: _____

Residence Address: _____

City/State: _____ Zip Code: _____

Mailing Address: _____

Citizenship: _____

Full name of tenth joint inventor: Daniel Parks

Inventor's signature: _____ Date: _____

Residence Address: _____

City/State: _____ Zip Code: _____

Mailing Address: _____

Citizenship: _____

Full name of eight joint inventor: Cheryl Kabrud

Inventor's signature: _____ Date: _____

Residence Address: _____

City/State: _____ Zip Code: _____

Mailing Address: _____

Citizenship: _____

Full name of ninth joint inventor: Andy Nicholls

Inventor's signature:  Date: 8-12-03

Residence Address: 1830 QUIET COUNTRY COURT

City/State: KINGWOOD TEXAS Zip Code: 77345

Mailing Address: 1830 QUIET COUNTRY COURT, KINGWOOD, TX 77345

Citizenship: US

Full name of tenth joint inventor: Daniel Parks

Inventor's signature: _____ Date: _____

Residence Address: _____

City/State: _____ Zip Code: _____

Mailing Address: _____

Citizenship: _____

Full name of eight joint inventor: Cheryl Kabrud

Inventor's signature: _____ Date: _____

Residence Address: _____

City/State: _____ Zip Code: _____

Mailing Address: _____

Citizenship: _____

Full name of ninth joint inventor: Andy Nicholls

Inventor's signature: _____ Date: _____

Residence Address: _____

City/State: _____ Zip Code: _____

Mailing Address: _____

Citizenship: _____

Full name of tenth joint inventor: Daniel Parks

Inventor's signature: Daniel C. Parks Date: 8/4/2003

Residence Address: 4059 W. Park View Ln

City/State: Glendale, AZ Zip Code: 85310

Mailing Address: Same

Citizenship: USA

Full name of eleventh joint inventor: Brenda Rowley

Inventor's signature: *Brenda J. Rowley* Date: 8/12/03

Residence Address: *1551 W. Post Rd*

City/State: *Chandler, AZ* Zip Code: 85224

Mailing Address: *< same as above >*

Citizenship: *U.S.*

Full name of twelfth joint inventor: Elias Serrano

Inventor's signature: _____ Date: _____

Residence Address: _____

City/State: _____ Zip Code: _____

Mailing Address: _____

Citizenship: _____

Full name of thirteenth joint inventor: Ken Sheehan

Inventor's signature: _____ Date: _____

Residence Address: _____

City/State: _____ Zip Code: _____

Mailing Address: _____

Citizenship: _____

Full name of eleventh joint inventor: Brenda Rowley

Inventor's signature: _____ Date: _____

Residence Address: _____

City/State: _____ Zip Code: _____

Mailing Address: _____

Citizenship: _____

Full name of twelfth joint inventor: Elias Serrano

Inventor's signature: Elias M. Serrano Date: 7/28/03

Residence Address: 1501 W. MORROW DR.

City/State: PHOENIX AZ Zip Code: 85027

Mailing Address: SAME

Citizenship: MEXICAN

Full name of thirteenth joint inventor: Ken Sheehan

Inventor's signature: Ken Sheehan Date: 07/28/03

Residence Address: 3902 W. Teresa Ln.

City/State: New River AZ Zip Code: 85087

Mailing Address: Same

Citizenship: US

Full name of fourteenth joint inventor: Tony Williams

Inventor's signature: Tony Williams Date: 7/29/03

Residence Address: 6428 W HONEYSUCKLE DR

City/State: GLENDALE, AZ Zip Code: 85310

Mailing Address: Same.

Citizenship: U.S.